

CURRICULUM VITAE

Franklind Lea, MBA, MRE, CIRA

Business & Financial Consultant
President of Tactical Financial Consulting, LLC



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www.tacticalfinancialconsulting.com

770.573.9366
Atlanta, Georgia

PROFESSIONAL PROFILE

Franklind Lea is the President of Tactical Financial Consulting. With over 30 years of education and professional experience in complex business and financial matters, he has developed broad expertise in commercial finance, insolvency, real estate, and valuation.

His experiences encompass asset acquisition and dispositions, business and project evaluation, damage claims, debt and equity structuring, feasibility analysis, financial analysis, investment management, lending and leasing, and valuation.

He holds a bachelor's degree in management, a master's degree in business administration, a master's degree in real estate valuation, and completed formal bank credit training.

He is also a nationally recognized expert in the areas of bankruptcy, financial restructuring, insolvency, and workouts and one of only approximately 1,000 individuals in the United States designated as a Certified Insolvency and Restructuring Advisor by the Association of Insolvency and Restructuring Advisors.

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Through over thirty years of education and professional experience in complex business and financial matters, Mr. Lea has developed broad expertise in commercial finance, real estate, and valuation.

SKILLS & EXPERTISE

Bankruptcy and Insolvency
Business and Project Evaluation
Commercial Credit
Commercial Lending
Commercial Real Estate Property
Commercial Real Estate Valuation
Credit Analysis
Data Visualization
Debt and Equity Structuring
Due Diligence and Transaction Parameters
Economic Damages and Lost Profit Claims
Excel Programming
Expert Witness and Litigation Support
Feasibility Analysis
Financial Analysis, Modeling, and Projections
Fraudulent Conveyance and Preference Claim Analysis
Interest Rate Analysis
Lender Liability
Loan and Lease Analysis
Presentations and Public Speaking
Risk Assessment
Solvency Analysis
Valuation Concepts and Analysis

CURRICULUM VITAE

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After working in various commercial lending, investment and valuation roles, Mr. Lea became a consultant in 2005.

His prior roles include credit, lending and workout officer positions with a national bank and credit company of a Fortune 125 company, as a commercial real estate appraiser for a national appraisal firm, and as an investment analyst.

CAREER ROLES

Business Consultant & Advisor
Commercial Real Estate Appraiser
Commercial Credit Manager
Commercial Lending Officer
Commercial Credit Officer
Commercial Credit Analyst
Expert Witness and Litigation Consultant
Investment Analyst
Senior Credit Officer
Workout Manager and Officer

EMPLOYMENT HISTORY

Tactical Financial Corporation
2005–Present (President)

Textron Financial Corporation
1994–2005 (Vice President)

Kirkland & Co., and Lampe, Roy & Associates
1992–1994 (Appraiser)

First Florida Bank, N.A.
1987–1992 (Vice President, Regional Commercial Credit Manager)

Commonwealth Capital Management
1987 (Analyst)

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As a consultant, Mr. Lea acts as an advisor, consultant, and expert witness in business, finance, lending, and real estate matters. Many engagements include assessing the feasibility, risk, or valuation of a proposed or ongoing business or financial plan.

His engagements also encompass financial issues such as damage claims, debt & equity structures, lending and transaction parameters, lost profits, and various real estate issues.

EXPERIENCE

BANKRUPTCY including Chapter 11 plan feasibility requirements, DIP lending, the 1111(b) election, (Till) cramdown interest rates, and Ch. 11 plan valuation.

COMMERCIAL CREDIT AND LENDING including credit analysis, financial modeling, credit review, or approval of businesses and real estate ventures of approximately \$1.5 billion, and loan underwriting, and direct lending of approximately \$500 million to businesses and commercial real estate ventures.

FINANCIAL LITIGATION including state and federal court cases involving conveyance and UCC and title lien issues, damage claims, lender due diligence and lending standards, lender liability, equitable rescission, feasibility, interest rates, mortgage brokerage issues, risk pricing, title claims, and valuation

REAL ESTATE including analysis, disposition, lending, restructuring, and valuation of over one dozen different property and business types including apartments, churches, convenience stores, golf courses and country clubs, hotels, industrial buildings, marinas, mixed-use facilities, office buildings, nursing homes, retail buildings, and self-storage buildings.

WORKOUTS AND RESTRUCTURING including leading numerous workouts, asset dispositions, and restructurings with companies of market capitalization ranging from \$1 million to over \$1 billion.

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Mr. Lea holds an undergraduate degree in management, a master's degree in business administration, and a master's degree in real estate and urban analysis.

In addition, he has completed formal credit training programs.

EDUCATION

Master's Degree in Real Estate and Urban Analysis from the University of Florida, 1994

Master of Business Administration from Florida State University, 1987

Bachelor of Science degree in Management from Florida State University, 1986

COLLEGE COURSEWORK

Mr. Lea completed college coursework in undergraduate and graduate-level courses in accounting, advanced mathematics, business law, construction, computer programming, decision-making, economics, finance, information systems, investments, management, marketing, real estate, and statistics.

FORMAL CREDIT TRAINING

In 1987, he completed the First Florida Bank Commercial Credit Training Program, a 120-hour course on commercial lending achieving the highest score of record on the program's exit exam. In 1990, he completed the Bank's Commercial Loan Associate Program, a one-year course focusing on all aspects of commercial credit and lending.

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Mr. Lea has completed the coursework and experience requirements for the Association of Insolvency and Restructuring Advisors' (AIRA) Certified Insolvency and Restructuring Advisor designation (CIRA), and the coursework required for the Appraisal Institutes' MAI designation).

He has also completed numerous courses on environmental issues related to business operations and real estate.

CIRA CERTIFICATION

Certified Insolvency and Restructuring Advisor, 2005 to present

In 2005, the AIRA designated Mr. Lea as a CIRA after completion of five years of general accounting and finance experience, 4,000 hours of specialized experience related to distressed business performance, and three subject exams on bankruptcy, financial reporting, restructuring businesses, and tax issues.

REAL ESTATE TRAINING PROGRAMS

In 1994 he fulfilled the MAI designation's education requirements through a joint program of The Appraisal Institute and the University of Florida, and completion of the Uniform Standards of Professional Appraisal Practice, and Report Writing and Valuation Analysis courses; he also completed the Florida Real Estate Associate License Course.

ENVIRONMENTAL TRAINING PROGRAMS

He has completed the ASTM Phase I Environmental Assessment Course and has attended the Florida Environmental Permitting Summer School.

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Mr. Lea sits on the Board of Directors of the American Bankruptcy Institute (ABI) and its Education Committee.

In addition, he is an active member of the Turnaround Management Association (TMA), the Association of Insolvency and Restructuring Advisors (AIRA) and spent over ten years in volunteer leadership roles with the Boy Scouts of America.

ORGANIZATIONS & MEMBERSHIPS

AMERICAN BANKRUPTCY INSTITUTE, Member, 1999 to present

Member of the Board of Directors Executive Committee, At-Large Member, 2021 to present

Member of the Board of Directors, 2015 to present

Investment Committee, 2022 to present

Nominating Committee, 2015, 2016

Education Committee, 2015 to present

Co-Chair, Asset Sales Committee, 2014, 2015, 2016

Co-Chair, Financial Advisors and Investment Banking Committee, 2012, 2013

Education Director, Financial Advisors and Investment Banking Committee, 2010, 2011

Alexander L. Paskay Seminar & Practice Advisory Board Member, 2010-2019

ASSOCIATION OF INSOLVENCY AND RESTRUCTURING ADVISORS, Member, 2004 to present

TURNAROUND MANAGEMENT ASSOCIATION

Member, 2005 to present

RECOGNITIONS

Employee of the Year 2000, Textron Financial Corporation

Employee of the Year 2001, Textron Financial Corporation

Godsend Award, 2012–Boy Scouts of America

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Mr. Lea has significant experience in litigation, having managed litigation as a workout officer, participated in numerous hearings and mediations as a litigation consultant, and as a testifying expert witness.

His experience includes both bench and jury trials and over two hundred state and federal hearings in courts across the country.

EXPERT TRIAL AND DEPOSITION TESTIMONY EXPERIENCE

In re Marsh Hawk Golf Club, LLC (a/k/a Ford's Colony Country Club); U.S. Bankruptcy Court, Eastern District of Virginia (Newport News), Chapter 11 Case No. 10-50632, Judge Stephen C. St. John; February 2011 (Trial)

In re Smithville Crossing, LLC; U.S. Bankruptcy Court, Eastern District of North Carolina (Raleigh), Chapter 11 Case No. 11-02573, Judge J. Rich Leonard; August 2011 (Trial)

In re CABI SMA Tower I, LLLP; U.S. Bankruptcy Court, Southern District of Florida (Miami), Chapter 11 Case No. 10-49009, Judge A. Jay Cristol, May 2012 (Deposition)

In re Waterford Hotel, Inc.; U.S. Bankruptcy Court, Eastern District of Michigan (Detroit), Chapter 11 Case No. 11-54788, Judge Thomas J. Tucker, July 2012 (Trial)

In re Tarpon Lakeside Development, Inc.; (a/k/a Tarpon Lake Resort Hotel); U.S. Bankruptcy Court, Middle District of Florida (Tampa), Chapter 11 Case No. 11-17475, Judge Rodney May, September 2012 (Trial)

In re Treasure Coast Hospitality, LLC. (a/k/a Holiday Inn Express & Suites–Port St. Lucie); U.S. Bankruptcy Court, Middle District of Florida (Jacksonville), Chapter 11 Case No. 11-00253, Judge Paul Glenn; November 2012 (Trial)

In re Burcam Capital II, LLC (a/k/a 510 Glenwood); U.S. Bankruptcy Court, Eastern District of North Carolina (Raleigh), Chapter 11 Case 12-04729; Judge J. Rich Leonard; January 2013 (Trial)

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EXPERT TESTIMONY: TRIAL AND DEPOSITION EXPERIENCE (LAST TEN YEARS)

In re Ohana Group, LLC; U.S. Bankruptcy Court, Western District of Washington (Seattle), Chapter 11 Case 12-21904; Judge Marc Barreca; November 2013 (Affidavit)

In re West Airport Palms Business Park. LLC; U.S. Bankruptcy Court, Southern District of Florida (Miami), Chapter 11 Case 13-25728; Judge Robert Mark; March 2014 (Deposition and Trial)

Azzan Bin Abdulla Al Ghurair ("Plaintiff") vs. Georgi ZacZac, Sr. et al.; Circuit Court of the 11th Judicial Circuit In and For Miami-Dade County, Florida; Case No.: 12-13796 CA-40; September 2014 (Deposition and Affidavit)

Capital Road, LLC (Plaintiff) vs. RMP Enterprises, LLC et al.; Circuit Court of the 11th Judicial Circuit In and For Miami-Dade County, Florida; Case No.: 14-14381 CA-40; August 2015 (Deposition)

Curatus Trust Company (Mauritius) Limited (Plaintiff) vs. American Leisure Group, Ltd., et al. (Defendant), Circuit Court of the Ninth Judicial District In and For Orange County, Florida (Orlando); Case No. 2011-CA-001201-0; December 2015 (Deposition)

In re POC Properties, LLC, SOP Academy, LLC, Academy Road Partners, LLC; U.S. Bankruptcy Court, Eastern District of Wisconsin (Milwaukee), Chapter 11 Case No.'s 15-33291, 15-33292, 15-33293 (Joint Administration), Judge Susan V. Kelley; June 15, 2018 (Trial)

In re Chateau Creole Apartments, LLC; U.S. Bankruptcy Court, Eastern District of Louisiana (New Orleans); Chapter 11 Case 18-10148; Judge Elizabeth Magner; January 18, 2019 (Deposition)

City of Jacksonville vs. Jacksonville Landing Investments, LLC, In the Circuit Court, Fourth Judicial Circuitry, In and For Duval County, Florida (Jacksonville); Case No. 2015-CA-006340, Judge Robert Dees, July 30, 2019 (Deposition and Trial)

Gigi Stetler and RV Sales of Broward, Inc. vs. GE Commercial Distribution Finance Corporation, In the Circuit Court of the Seventeenth Judicial Circuitry, In and For Broward County, Florida (Ft. Lauderdale); Case No: CACE13019833; Judge William Haury, Jr.; August 30, 2019 (Jury Trial)

Murray Metallurgical Coal Holdings, LLC, et al; U.S. Bankruptcy Court, Southern District of Ohio, Western Division; Case Number 20-10390; Judge John E. Hoffman, Jr.; September 2021 (Deposition and Trial)

Water Marble Holding, LLC; U.S. Bankruptcy Court, Middle District of Florida, Jacksonville, Division: Case Number: 21-01034; Judge Jacob A. Brown; October 2021 (Deposition and Trial)

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Mr. Lea has authored several published articles and is a nationally recognized expert routinely asked to speak on financial, real estate, and insolvency issues at regional and national seminars.

PRESENTATIONS AND PUBLICATIONS (LAST TEN YEARS)

Speaker, December 2022, American Bankruptcy Institute's Winter Leadership Conference, "1111(b) Wizardry"

Speaker, June 2022, American Bankruptcy Institute's Central States Bankruptcy Workshop, "Decoding the 1111(b) Election"

Moderator, December 2021, American Bankruptcy Institute's Winter Leadership Conference, "Industry Spotlight & 2022 Economic Outlook"

Speaker, April 2021, American Bankruptcy Institute Annual Spring Meeting, "Cancellation of Debt Income"

Judge, February 2021, 29th Annual Duberstein Moot Court Competition, St. John's University School of Law

Speaker, February 2020, American Bankruptcy Institute Caribbean Bankruptcy Conference, "The Financial Advisor's Role in Complex Chapter 11 Cases"

Speaker, February 2019 Stetson University and American Bankruptcy Institute's Judge Alexander L. Paskay Seminar on Bankruptcy Law and Practice, "Florida's Continuing Real Estate Problems"

Moderator and Speaker, December 2018, American Bankruptcy Institute's Winter Leadership Conference, "Business Valuations 101"

Speaker, September 2018, Central Florida Bankruptcy Law Association, "How Experts Lie With Statistics"

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PRESENTATIONS AND PUBLICATIONS (Continued)

Speaker, December 2017, American Bankruptcy Institute's Winter Leadership Conference, "How Experts Lie With Statistics"

Speaker, October 2016, American Bankruptcy Institute's Midwestern Bankruptcy Institute & Professional Development Workshop, "The 1111(b) Election: What it is and Why You Should Care"

Speaker, April 2016, Stetson University and American Bankruptcy Institute's Alexander L. Paskay Memorial Seminar, "Chapter 11 Cramdown Issues: The Pros and Cons of the 1111b Election"

Speaker, December 2015, Thirty-fifth Annual Seminar, Mississippi Bankruptcy Conference, "Its All About That 'Till"

Moderator and Speaker, December 2015, American Bankruptcy Institute's Winter Leadership Conference, "Perfecting the Pitch"

Publication, Their Voices Boomed Un-Till We Could Hear Them No More; American Bankruptcy Institute Journal, Volume XXXIV, November 2015

Speaker, July 2015, American Bankruptcy Institute, Southeast Bankruptcy Workshop "Its All About That 'Till"

Speaker, April 2015 Central Florida Bankruptcy Association Annual Seminar, "Real Estate Feasibility: Rates, Ratios, and Reasonableness"

Speaker, March 2015, Bankruptcy Battleground West Conference, "The World of SARE Cases"

Moderator and Speaker, December 2014, American Bankruptcy Institute's Winter Leadership Conference, "Till, Ten Years Later"

Speaker, October 2014, American Bankruptcy Institute's Midwestern Bankruptcy Institute & Professional Development Workshop, "Getting Bang for Your Buck When Engaging Financial Advisors and Expert Witnesses"

Speaker, June 2014, American Bankruptcy Institute Webinar Presentation, "The § 1111(b) Election: Advanced Mathematics and Strategies"

Speaker, April 2014 Central Florida Bankruptcy Association Annual Seminar, "I Want My Money Back: 1111b and Other Cramdown Issues"

Publication, Why Till Works; American Bankruptcy Institute Newsletter I, Volume 11, Num. 1/ April 2014

Speaker, March 2014, Stetson University and American Bankruptcy Institute's Judge Alexander L. Paskay Seminar on Bankruptcy Law and Practice, "Understanding the § 1111(b) Election"

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PRESENTATIONS AND PUBLICATIONS (Continued)

Speaker, March 2014, Stetson University and American Bankruptcy Institute's Judge Alexander L. Paskay Seminar on Bankruptcy Law and Practice, "Business Session Part I: A Potpourri of Current Problems in Restructuring"

Publication, Remembering How We Got to Till; American Bankruptcy Institute Journal, Volume XXXIII / January 2014

Publication (Reprinted), De-Complicating the § 1111(b)(2) Election: There Is No Such Thing as an Undersecured Claim In a Cramdown; Best of the ABI: The Year in Business Bankruptcy (Book), American Bankruptcy Institute, December 2013

Speaker, August 2013, Jacksonville Bankruptcy Bar Association Annual Seminar, "Facts, Fantasies and Findings of Fact"

Moderator and Speaker, July 2013, American Bankruptcy Institute Webinar Presentation, "The § 1111(b) Election, Plan Feasibility and Cramdown Issues"

Moderator and Speaker, April 2013, American Bankruptcy Institute Annual Spring Meeting, "The § 1111(b) Election, Plan Feasibility and Cramdown Issues"

Speaker, March 2013, Stetson University and American Bankruptcy Institute's Judge Alexander L. Paskay Seminar on Bankruptcy Law and Practice, "Feasibility: Facts, Fantasies & Findings–Part I"

Speaker, March 2013, Stetson University and American Bankruptcy Institute's Judge Alexander L. Paskay Seminar on Bankruptcy Law and Practice, "Feasibility: Facts, Fantasies & Findings–Part II"

Speaker, March 2013, Stetson University and American Bankruptcy Institute's Judge Alexander L. Paskay Seminar on Bankruptcy Law and Practice, "We Can Go 'Round and 'Round about That..."

Publication, De-Complicating the § 1111(b)(2) Election: There Is No Such Thing as an Undersecured Claim In a Cramdown; Financial Advisors and Investment Banking Committee, American Bankruptcy Institute Committee Newsletter, Volume 10, Number 1 / February 2013

Speaker, October 2012, Alston & Bird LLP 2012 CMBS Servicing Symposium, "Chapter 11: Cramdown"

Speaker, December 2011, American Bankruptcy Institute Winter Leadership Conference, "Why Is There Never a Single Answer for the Cost of Capital or Value in Bankruptcy Proceedings?"

Speaker, December 2011, American Bankruptcy Institute Winter Leadership Conference, "Fundamentals of Finance that All Insolvency Professionals Should Understand"

Speaker, November 2011, Association for Insolvency and Restructuring Advisors, "Expert Witness Advanced Training Program: Phase I"

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PRESENTATIONS AND PUBLICATIONS (Continued)

Speaker, March 2011, Stetson University and American Bankruptcy Institute's Judge Alexander L. Paskay Seminar on Bankruptcy Law and Practice, "Bankruptcy Litigation Tips for Trying a Real Estate Valuation, and Fraudulent-Transfer Actions"

Moderator, December 2010 American Bankruptcy Institute Winter Leadership Conference, "Out of the Frying Pan and into the Fryer: Today's Restaurant Industry and the Challenges Ahead in Surviving the Decay of Everything a Sector Needs to Stay Viable"

Speaker, June 2010, Association for Insolvency and Restructuring Advisors Annual Conference, "ARIA Court on the Beach"

Speaker, April 2010, American Bankruptcy Institute Annual Spring Meeting, "Small Business Bankruptcies: Getting Them through the Process"

Speaker, March 2010 Turnaround Management Association (Carolinas Area Chapter), "Riding the Rapids of Commercial Real Estate"

Speaker, September 2009, American Bankruptcy Institute Southwest Bankruptcy Conference, "Around Chapter 11 in 80 Days for Rapid Reorganizations or Liquidation"

Speaker, June 2009 Association for Insolvency and Restructuring Advisors Annual Bankruptcy and Restructuring Conference, "Recessions and their Effects on the Small and Middle Market"

Speaker, June 2007, Association for Insolvency and Restructuring Advisors Annual Bankruptcy and Restructuring Conference, "Small Lender Session"

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PARTIAL LIST OF CONTINUING EDUCATION (Continued)

Since 2002, Mr. Lea has completed over 1,000 hours of continuing education in bankruptcy, business law, finance, insolvency, real estate, workouts, and related topics.

CONTINUING EDUCATION

2022 American Bankruptcy Institute's Winter Leadership Conference

2022 Turnaround Management Association, Annual Conference

2022 National Conference of Bankruptcy Judges

2022 American Bankruptcy Institute's Central States Bankruptcy Workshop

2022 Block Academy Federal Income Tax Course

2021 American Bankruptcy Institute's Winter Leadership Conference

2021 Turnaround Management Association, Annual Conference

2021 National Conference of Bankruptcy Judges

2021 American Bankruptcy Institute, Southwest Bankruptcy Conference

2021 American Bankruptcy Institute, Southeast Bankruptcy Workshop

2020 American Bankruptcy Institute's Winter Leadership Conference

2020 Tax Professional Seminar, Auburn University Accounting and Tax Training Institute

2020 American Bankruptcy Institute Caribbean Bankruptcy Conference

2019 American Bankruptcy Institute's Winter Leadership Conference

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PARTIAL LIST OF CONTINUING EDUCATION (Continued)

2019 National Conference of Bankruptcy Judges

2019 Turnaround Management Association, Annual Conference

2019 American Bankruptcy Institute, Southeast Bankruptcy Workshop

2019 Florida Automobile Dealers Title and Registration Course

2019 American Bankruptcy Institute, Annual Spring Meeting

2019 Stetson University and American Bankruptcy Institute's Judge Alexander L. Paskay Seminar on Bankruptcy Law and Practice

2018 American Bankruptcy Institute's Winter Leadership Conference

2018 American Bankruptcy Institute, Southeast Bankruptcy Workshop

2018 American Bankruptcy Institute, Annual Spring Meeting

2018 Stetson University and American Bankruptcy Institute's Judge Alexander L. Paskay Seminar on Bankruptcy Law and Practice

2017 American Bankruptcy Institute's Winter Leadership Conference

2017 American Bankruptcy Institute, VALCON 2017: Emerging Valuation Issues in Bankruptcy and Beyond

2017 Stetson University and American Bankruptcy Institute's Judge Alexander L. Paskay Seminar on Bankruptcy Law and Practice

2016 American Bankruptcy Institute, American Bankruptcy Institute's Midwestern Bankruptcy Institute & Professional Development Workshop

2016 American Bankruptcy Institute, Annual Spring Meeting

2016 Stetson University and American Bankruptcy Institute's Judge Alexander L. Paskay Seminar on Bankruptcy Law and Practice

2015 Thirty-fifth Annual Seminar, Mississippi Bankruptcy Conference

2015 American Bankruptcy Institute's Winter Leadership Conference

2015 American Bankruptcy Institute, Southeast Bankruptcy Workshop

2015 Turnaround Management Association, Southeast Regional Conference

2015 Alston & Bird LLP, 2013 CMBS Servicing Symposium

2015 Turnaround Management Association, Southeast Regional Conference

2015 Central Florida Bankruptcy Association Annual Seminar

2015 American Bankruptcy Institute, Annual Spring Meeting

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2015 American Bankruptcy Institute
Bankruptcy Battleground West Conference

2015 Stetson University and American
Bankruptcy Institute's Judge Alexander L.
Paskay Seminar on Bankruptcy Law and
Practice

2014 American Bankruptcy Institute Winter
Leadership Meeting

2014 American Bankruptcy Institute,
American Bankruptcy Institute's Midwestern
Bankruptcy Institute & Professional
Development Workshop

2014 National Conference of Bankruptcy
Judges

2014 Central Florida Bankruptcy Association
Annual Seminar

2014 American Bankruptcy Institute, Annual
Spring Meeting

2014 Southeastern Bankruptcy Law Institute,
Seminar on Bankruptcy Law and Rules

2014 Stetson University and American
Bankruptcy Institute's Judge Alexander L.
Paskay Seminar on Bankruptcy Law and
Practice

2013 American Bankruptcy Institute Winter
Leadership Meeting

2013 National Conference of Bankruptcy
Judges

2013 Alston & Bird LLP, 2013 CMBS Servicing
Symposium

2013 France Media, Commercial Real Estate
Investment & Finance Conference

2013 Crittenden Real Estate Finance
Conference

2013 Jacksonville Bankruptcy Bar Association
Annual Seminar

2013 American Bankruptcy Institute,
Southeast Bankruptcy Workshop

2013 American Bankruptcy Institute, Annual
Spring Meeting

2013 Southeastern Bankruptcy Law Institute,
Seminar on Bankruptcy Law and Rules

2013 Stetson University and American
Bankruptcy Institute's Judge Alexander L.
Paskay Seminar on Bankruptcy Law and
Practice

2012 American Bankruptcy Institute Winter
Leadership Meeting

2012 National Conference of Bankruptcy
Judges

2012 Alston & Bird LLP, 2012 CMBS Servicing
Symposium

2012 IWIRC-AIRA, Radlax: What Will the
Supreme Court Decide and How Will We
Cram Down From Here?

2012 American Bankruptcy Institute Annual
Spring Meeting

2012 Southeastern Bankruptcy Law Institute,
Seminar on Bankruptcy Law and Rules

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2012 Stetson University and American Bankruptcy Institute's Judge Alexander L. Paskay Seminar on Bankruptcy Law and Practice

2011 National Conference of Bankruptcy Judges

2011 France Media, Commercial Real Estate Investment & Finance for 2012

2011 American Bankruptcy Institute Annual Spring Meeting

2011 Stetson University and American Bankruptcy Institute's Judge Alexander L. Paskay Seminar on Bankruptcy Law and Practice

2010 American Bankruptcy Institute Winter Leadership Conference

2010 AIRA Annual Conference (Association for Insolvency and Restructuring Advisors)

2010 American Bankruptcy Institute Annual Spring Meeting

2010 TMA Charlotte March Meeting

2010 Stetson University and American Bankruptcy Institute Judge Alexander L. Paskay Seminar on Bankruptcy Law and Practice

2010 American Bankruptcy Institute Caribbean Bankruptcy Conference

2009 American Bankruptcy Institute Winter Leadership Conference

2009 National Conference of Bankruptcy Judges

2009 American Bankruptcy Institute Southwest Bankruptcy Conference

2009 American Bankruptcy Institute Southeast Bankruptcy Workshop

2009 AIRA Annual Bankruptcy and Restructuring Conference (Association for Insolvency and Restructuring Advisors)

2009 Southern Bankruptcy Law Institute Seminar

2009 American Bankruptcy Institute Annual Spring Meeting

2009 TMA Distressed Investing Conference

2008 National Conference of Bankruptcy Judges

2008 American Bankruptcy Institute Southwest Bankruptcy Conference

2008 American Bankruptcy Institute Southeast Bankruptcy Workshop

2008 IMN Distressed Real Estate Conference

2008 American Bankruptcy Institute Annual Spring

2007 American Bankruptcy Institute Southwest Bankruptcy Conference

2007 AIRA Annual Bankruptcy and Restructuring Conference (Association for Insolvency and Restructuring Advisors)

2007 American Bankruptcy Institute Annual Spring Meeting

2006 American Bankruptcy Institute Winter Leadership Conference

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PARTIAL LIST OF CONTINUING EDUCATION (Continued)

2006 National Conference of Bankruptcy
Judges

2006 American Bankruptcy Institute
Complex Financial Restructuring Program

2006 American Bankruptcy Institute
Southeast Bankruptcy Workshop

2006 American Bankruptcy Institute Annual
Spring Meeting

2005 American Bankruptcy Institute Winter
Leadership Conference

2005 Bankruptcy Accounting, Reporting and
Taxes ((Association for Insolvency and
Restructuring Advisors)

2005 National Conference of Bankruptcy
Judges

2005 American Bankruptcy Institute
Southwest Bankruptcy Conference

2005 Bankruptcy Plan Development
(Association for Insolvency and
Restructuring Advisors)

2005 Bankruptcy Nuts and Bolts Course

2005 American Bankruptcy Institute Annual
Spring Meeting

2005 Managing Turnaround and Bankruptcy
Cases (Association for Insolvency and
Restructuring Advisors)

2004 Chapter 11 Finance (American
Conference Institute)

2004 American Bankruptcy Institute
Southwest Bankruptcy Conference

2003 American Bankruptcy Institute
Southwest Bankruptcy Conference

2002 ALI-ABA Fundamentals of Bankruptcy
Law (American Law Institute/American Bar
Association)

2001 Commercial Loan Workouts (Executive
Enterprise Institute)

2001 Commercial Bankruptcy Workshop
(Executive Enterprise Institute)

2001 The Workouts and Restructuring
Course (Fulcrum Information Services)

2001 Southeastern Bankruptcy Law Institute
Annual Seminar on Bankruptcy Law and
Rules

1998 Effective Negotiating (Karrass)

1996 Environmental Permitting Summer
School (Florida Department of
Environmental Protection and the Florida
Environmental Assessors Association)

1995 Environmental Site Assessments for
Commercial Real Estate Course—Phase I Site
Assessment and Transaction
Screening/ASTM E 1527 & E 1528 (American
Society of Testing and Materials)

1994 Georgia Survey Issues: Recognition and
Remediation (National Business Institute,
Inc.)

1994 Resolving Property Line Problems
(National Business Institute Seminar)

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1994 USPAP—Uniform Standards of
Professional Appraisal Practice—Standards
410 & 420 (The Appraisal Institute)

1990 Florida Real Estate Sales License Course
(certified Florida Real Estate Commission
course)

1989 Loan Documentation (Business Training
and Consulting Company)

1989 Commercial Loans to Businesses
(Robert Morris & Associates)

1988 Commercial Analysis for Lenders
(Financial Proformas, Inc.)

1988 Understanding Business Cash Flow
(Robert Morris & Associates)

1988 Financial Accounting (Robert Morris &
Associates)